



भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

(Established by the Life Insurance Corporation Act, 1956)

HYDERABAD DIVISION

AGENT'S CONFIDENTIAL REPORT/MORAL HAZARD REPORT

Form No. 380/3251/

Agency Code /
Dev. Officer Code

Proposal No.

Branch :

Agent's Name & Address

Club Membership

Licence No.
Date of Expiry

Name of Proposer

Age

Sum Proposed

Name of Life Proposed

Age

Occupation
Nature of Duties

1. a) How long do you know the life proposed ?
- b) Are you related to him / her ? If so, give details ?
- c) What are the educational qualifications of the life proposed ?

2. i) Give details of Annual income from

Proposer
Rs.

Life Proposed
Rs.

Remarks

a) Employment

b) Business / Profession

c) HUF

d) Other Sources (Specify Details)

TOTAL

ii) What proof of income is verified by you in respect of income stated above ?

a) Whether it is salary sheet or certificate issued by the Employer

b) Whether it is a certificate issued by the C.A. ?

What is the Permanent A/c. No. allotted by I.T. Authorities?

c) Whether copies of Income Tax returns verified ? What is the PAN / GIR Number ?

(iii) Are you personally satisfied with the financial standing of the proposer / Life assured and justify the current proposal ?

3. a) What is the general state of health of the life proposed ?

b) Does he/she have any physical deformity, impaired sight or hearing.
Physical impairment or Mental retardation ?

c) Do you have any knowledge of his/her having suffered from any illness or injury or undergone any operation, hospitalisation or medical investigation ?

4. Did you discuss with the proposer / life proposed the status from previous policies and are you satisfied that no policy has lapsed within the last three years ?

5. Are you aware of any proposal (or revival of any policy) of the life proposed having been deferred, declined, dropped or accepted at terms other than those proposed ?