

Date : _____

From,

To,

_____ Mutual Fund

Dear Sir,

Sub: Change in Mode of Holding for Folio No. _____

I hereby request you to change the Mode of Holding for the above mentioned Folio No. as per details below :

Existing mode of holding -

Anyone or Survivor

Joint Holding

Desired mode of holding -

Anyone or Survivor

Joint Holding

Kindly do the needful and update the same as early as possible.

Thanking You,

Yours sincerely,

(1st Holder)

(2nd Holder)

(3rd Holder)

ACKNOWLEDGEMENT

We acknowledge the receipt of the request for the change in Mode of Holding to
_____ from Mr / Mrs / M/s.
_____ in Folio no _____ In
_____ Mutual Fund.