

From:

To,

_____ Mutual Fund

Dear Sir,

Sub: Transmission of Units in Folio no _____

This is to inform you that the first holder _____ has passed away on _____, and I being the Second Holder / Third Holder / Nominee in the above mentioned folio, request you to transmit the units in my name.

Kindly find enclosed the cancelled cheque for the details of the Bank to be updated in your records.

Bank Name: _____

Branch Name: _____

Bank city: _____

Account Number: _____

MICR no: _____

IFSC code: _____

Kindly do the needful as early as possible.

Thanking you,

Yours sincerely,

(_____)

Encl:

1. KYC acknowledgement Copy of the claimant
2. Copy of Death Certificate
3. Cancelled Cheque leaf