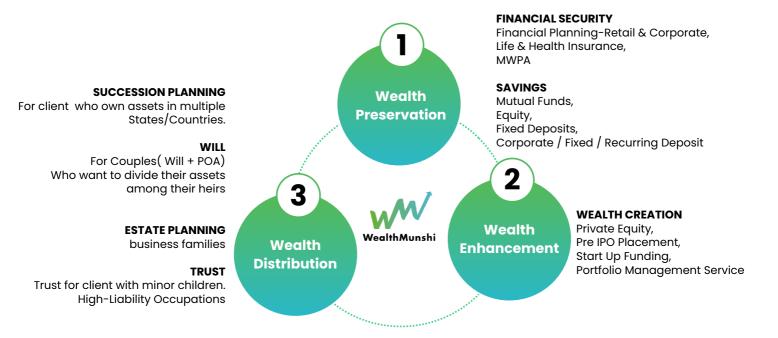


## SIMPLIFYING INVESTMENTS **SIMPLIFY DREAMS**

We are One of India's Premier Online Lifestyle Management Advisory With More Than 3,700 retail investors & 68 Corporate Clients across the world.

## **Goals Based Investing**



## **Financial Planning Process**















## **OUR BEST CLIENTS**

## **Wealth Management Service**

sanghi.consultancy

Source: Facebook

Source: Facebook



#### **NIKHILESH KVD**

Assistant Vice President, at GENPACT, Hyderabad Area, India at GENPACT, Hyderabad Area, India, NRI Canada

Very simple to understand your financial health and backed all through by personalized service by team Sanghi



#### HAFEEZUR RAHMAN

Deloitte Consulting, Hyderabad, India, NRI-AUSTRALIA

I have been associated with Sanghi Consultancy for more than a decade. It's a one stop solution for all kinds of financial matters, be it an investment or an advice. It's keeping me up to date with the events related to financial matter India, even tough I am out of the country for long time. I like the way this team is constantly reminding the importance of planning our future, as we indulge in the day to day activities and forgot about whats coming on our way (long tern ir short term).

## **Personalised Confidential Report**



Source: Facebook

Source: Facebook

Source: APP



Director - Marketing and Commercial Operations, Beiersdorf, NRI Returned to India (R2I)

Niyesh Sanghi and team have been a great support to me. Post my return to India, planning my financial obligations and future savings was a great matter of concern to me. Thanks to the Wealth Munshi team, i now have a systematic way of amplifying my savings and safe quarding my future. The team helps with constant reminders for important events and ensures my money is invested safely. Thanks Team for helping me plan my finances better!



#### **CHANDRAMOULI VIJJHALA**

Chief Information Officer, GE, Bangalore, India at Chief Information Officer, GE, Bangalore, India

I have been associated with Sanghi for close to 10 years now. They certainly have grown in the personalised services that they have been able to provide over the last decade or so. The personalised report they provided recently is one os the most comprehensive and useful I have ever had. It certainly opened my eyes on various aspects of financial planning. Although it is a continous process, this report provided a great start! Thank you Sanghi Consultancy!

### **APP User**



#### **ANAND RAMANATHAN**

Service Delivery Manager at Cognizant Technology Solutions, Chennai Area, India at Service Delivery Manager at Cognizant Technology Solutions, Chennai Area, India

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A great effort. Sincerely appreciate the APP and Wealth Munshi Team. This has saved a lot of time & effort in logging into a computer and then the site to check the status. I have just started using this and am looking forward for the app to help me manage my finances at the optimum level

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## **Systematic Investment Plan**



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