

Please find the plan we would like to suggest for the corpus required AND return is lumpsum and Guaranteed.

Important points for suggesting this plan -

- 1. This plan is giving a Tax Free return.
- 2. The returns are Guaranteed and will be given in written.
- 3. The return will be a lump sum amount Investing in Guarantee plan is always a better idea because it keeps you stress free from the volatility of the returns compared to other investment instruments.
- **4. INTEREST RATES are GLOBALLY DECLINING**. This plan provides Long Term Guarantee.

- 5. Tax Free US 10(10) D INCOME TAX ACT LAW
- **6. FUTURE Goals** For Investment Objective **ACHIEVED KIDS BACK FOR INITIAL AND HIGHER EDUCATION / RETIREMENT etc**
- **7.** It's a Goal Oriented plan with lock in.
- 8. MWPA ACT 1874 ACT LAW Option ASSURES SECURITY TO SPOUSE INSPITE OF ANY SITUATION DOWN THE LINE
- 9. No DTC IMPACT EVEN IF IMPLEMENTED LATER
- 10. NO MARKET FLUCTUATION EFFECT
- 11. DIVERSIFICATION OF PORTFOLIO
- 12. BETTER PLANNED WHEN WE KNOW HOW MUCH Return IS COMING IN HAND
- 13. DEVELOPED COUNTRIES HAVE TAX SLAB OF 50% IF U COME INTO THAT SLAB WITH DTC AFTER 15 YEARS YOUR PPF WILL BE KILLED IN TAXES.
- **14. GUARANTEED** Investments are easy to manage & come at the Appropriate time, when required.

## Reach Us For Financial Guidance.

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